

**\*S A M P L E\***  
(Letterhead)

Date

State of Texas  
Secretary of State  
Registrations Unit  
P. O. Box 13550  
Austin, Texas 78711-3550

IRREVOCABLE LETTER OF CREDIT # \_\_\_\_\_

Dear Sirs:

We hereby establish our Irrevocable Letter of Credit in favor of the State of Texas for the account of \_\_\_\_\_ located at \_\_\_\_\_ . This Letter of Credit is effective up to the aggregate amount of \$10,000.

This Letter of Credit shall remain in effect until the account of \_\_\_\_\_ is released or discharged by the Secretary of State of Texas or until the expiration date of \_\_\_\_\_. This is your authority to draw drafts for any amount, or for the full amount not to exceed \$10,000.

This Letter of Credit is given as security for the benefit of any person who is injured by a violation of Tex. Bus. & Com. Code, Section 302.001 et seq.

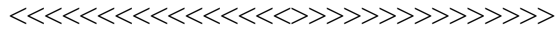
All drafts to be marked "Drawn under Letter of Credit No. \_\_\_\_\_".

\_\_\_\_\_  
(Signature of First Bank Official)

\_\_\_\_\_  
(Type Name)

\_\_\_\_\_  
(Signature of Second Bank Official)

\_\_\_\_\_ (or) instead of a Second Signature, a notarial certificate will  
(Type Name) be required. (EXAMPLE Below)  
\_\_\_\_\_ is insured by \_\_\_\_\_  
(Name of Institution) (FSLIC or FDIC)



**NOTARIAL CERTIFICATE**

STATE OF \_\_\_\_\_

COUNTY OF \_\_\_\_\_

This instrument was acknowledged before me on \_\_\_\_\_  
(Date)

by \_\_\_\_\_ as \_\_\_\_\_  
(Name of Representative) (Title of Representative)

of \_\_\_\_\_.  
(Name of Entity)

SEAL

\_\_\_\_\_  
Notary Public Signature

\_\_\_\_\_  
Notary Public Print or Type Name