

# Roles and Responsibilities of the Elections Division

**Election Law Seminar for County Chairs** September 29, 2023





### Who We Are...





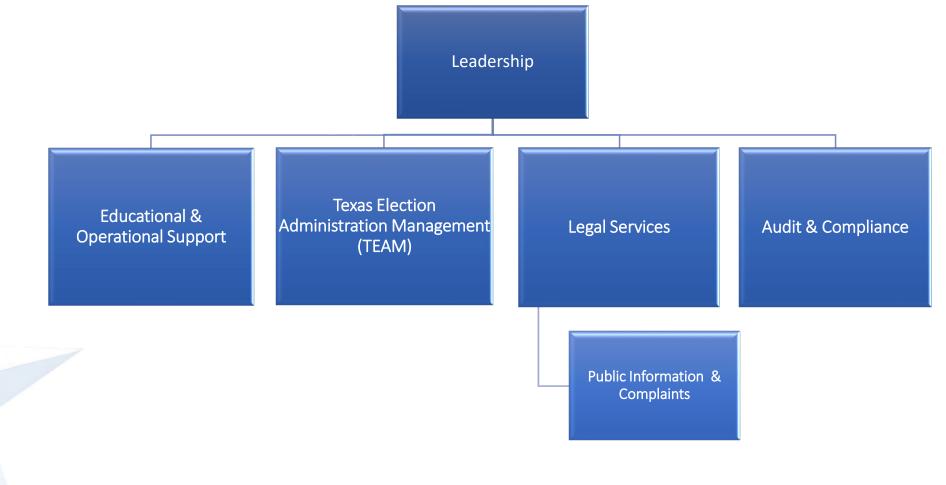
# **Division Leadership**

Jane Nelson – Secretary of State Joe Esparza – Deputy Secretary of State Alicia Pierce – Assistant Secretary of State for Communications Adam Bitter – General Counsel Zeenia Challa – Deputy General Counsel Christina Adkins – Director

Kristi Hart – Deputy Director Kayla Bastian – Executive Assistant



# **Elections Division**







## What We Do...



### **Educational & Operational Support**

#### **Administrative Team:**

- Provide customer service for voters and the public through the main phone line.
- Respond to all incoming general inquiries/emails.
- Triage and route all other incoming division emails.
- Record and track all Elections Division email responses.
- Process and route all incoming mail, including voter registration applications.

Manager – Gabriel Kuntzman <u>Administrative Team</u> Deja Richards Maria Johns Aimee Mitchell Sonya Arellano Ivan Encinas



### **Educational & Operational Support**

#### **Operations Team:**

- Manages content updates to SOS websites and county voter registration applications.
- Coordinates with USPS and counties on address changes for voter registration cards.
- Facilitates all election law seminars and virtual trainings conducted by division.
- Manages the Texas Training Portal.
- Manages division inventory and purchasing needs.
- Operates mail system to supply voters with applications and ABBMs.

Web Content Specialist David Gattuso Special Projects Lead Andria Perales Logistics Supervisor Ernest Fuentes



### **Educational & Operational Support**

#### **Election Training Program:**

- Provide training opportunities across Texas through seminars, webinars, and in person training.
- Administer the election security awareness training program.
- Manage the SOS County Election Official Training Program.
- Visit County Election Offices to provide advice and assistance during Early Voting, Election Day, L&A Tests, and Recounts.
- Participate in the state election system certification program for voting systems and pollbooks.
- Develop state training resources and online training for election workers.

*<u>Election Training Program</u>* Alexa Buxkemper, Manager

> David Velez-Perez Elizabeth Hawkins Deborah Abrego Tessa Rowland Erik Buntin



### TEAM

#### TEAM:

- Provide technical support related to voter registration, election reporting, candidate filings, office/race management, ballot creation and voter lists, and jury management.
- Provide training opportunities for TEAM-specific content and live demonstrations.
- Develop training resources for all aspects of the TEAM system.
- Conduct system testing and oversight, address county concerns, and improve system performance.
- Develop and implement legislative changes to system requirements.
- Monitor voter registration and list maintenance activities.

Julia Montes, Manager Tiffany Owens, Training Specialist Emily Harwell Alicia Castruita Michele Leatherwood Cristina Chapa Diana Klinger Vanessa Tambunga Elizabeth Collins Sue Langley

Lillian Eder, System Manager



### **TEAM – Election Funds Management (EFM)**

#### EFM:

- Administer multiple funding programs, including Primary Finance, Chapter 19, Voter Registration Application Postage, and Federal HAVA grants.
- Perform quality assurance reviews and monitor program compliance.
- Verify and approve funding requests from subrecipients, such as counties and county chairs.
- Prepare reports for the federal government.
- Prepare applications for federal grants.
- Process revenue for the Elections Division.

Dan Glotzer, Manager Mary Eliasen Clay Wilson Jake Salisbury



### **Legal Services**

#### Legal Team:

- Advise local election officials, candidates, parties, and the general public on election-related matters.
- Draft administrative rules for the Texas Register to implement election laws.
- Draft and track legislation relating to election laws.
- Conduct election seminars, webinars, and provide educational presentations and written materials concerning the Texas election laws.
- Draft and render legal opinions.

Heidi Martinez, Managing Attorney

> Charles Pinney Andre Montgomery Lena Proft Ryan Jimenez

Myriam Cambel, Legal Assistant



### **Legal Services**

#### **Public Information & Complaints:**

- Track all division complaints and public information requests to ensure a timely response.
- Provide responsive documents to public information and voter registration information requests.
- Review all incoming complaints and provide response to all complainants as advised by the Legal Team.
- Refer complaints, as appropriate, to the Office of the Attorney General for further investigation.

Heidi Martinez, Managing Attorney

> Kate Fisher Tymande Burton Benjamin Haynes



### **Audit & Compliance**

#### **Election Audit Program:**

- Conduct legislatively required audits of all elections conducted in selected counties.
- Review county documentation and complete analysis related to policies, procedures, and training resources.
- Interview county officials and staff related to the administration of elections and election outcomes.
- Report compliance concerns and suggestions for improvement based on elections best practices.

Manager - Vacant Holly Justice – Team Lead Carla Arldt – Team Lead Beva Kellison Kimberly Quintana Augusta Dobbins Courtney Stewart Darla Dixon





#### Resources





#### www.sos.texas.gov

#### Website Resources:

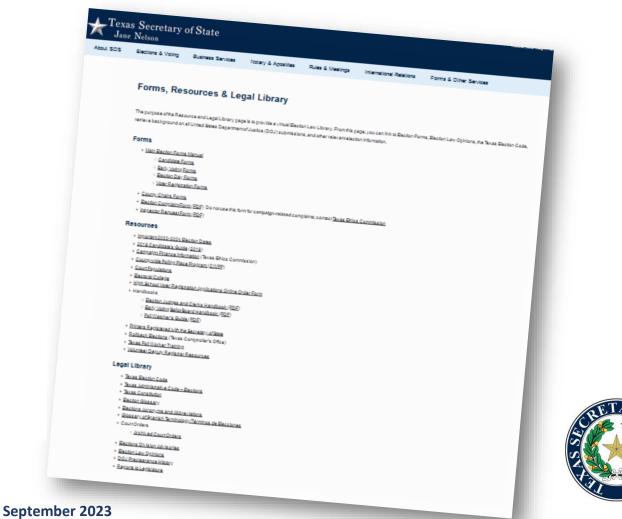
- Procedures & Advisories
- Candidate Information
- Election Officials & Officeholders
- Voter Registration Resources
- Election Results & Turnout Data
- Training & Educational Resources



#### www.sos.texas.gov

#### Forms, Resources & Legal Library

- Official Forms
- Important Election Dates
- Handbooks
- Registered Printer Vendors
- Online Training Links
- Legal Reference Library
- Election Law Advisories



#### **2023 Election Forms Index**

Section 2 - Candidates							
Section / Form Number	Form Name	Form Link	Instructions / Notes	Legal Reference	Release Date	Previous Form Number	
	Subsection 1 - Candidate Filing Notice						
2-1	Notice of Deadline to File Application for Place on the Ballot	Form	Notes	141.040	9/2023	1-20	
	Subsection 2 - Primary Election Candidates						
2-3	Application for a Place on the General Primary Ballot for a Precinct or County Chair	Form	Notes	141.031,141.039,172.021,172.022, 172.0222,172.0223, 172.023	9/2023	2-1	
2-4	Application for Place on the General Primary Ballot	Form	Notes	141.031, 141.039, 172.021, 172.022, 172.023, 172.024	9/2023	2-2	
2-5	Application for Place on Primary Ballot for a Federal Office	<u>Form</u> <u>Spanish</u>	Notes	141.031, 141.039, 172.021, 172.022, 172.0222, 172.0223, 172.023, 172.024	9/2023	2-5	
2-6	Judicial Candidate Application for a Place on Primary Ballots	Form	Notes	141.031, 141.0311, 141.039, 172.021, 172.022, 172.023, 172.024	9/2023		
2-7	Petition in Lieu of a Filing Fee and/or Petition For Judicial Office For a Primary Election	Form	<u>Notes</u>	141.061, 141.062, 141.063, 141.064, 141.065, 141.066, 172.021, 172.022, 172.0222, 172.0223, 172.025, 172.027	9/2023	2-3	
2-8	Petition for a Statewide Judicial Office in a Primary Ballot	Form	<u>Notes</u>	141.061, 141.062, 141.063, 141.064, 141.065, 141.066, 172.021, 172.022, 172.0222, 172.0223, 172.025, 172.027	9/2023	2-4	





# **Virtual Training Opportunities**

**Appointment of Election Workers for the Primary** 

**Candidate Filing for County Chairs** 

**Primary Funding for Party Chairs** 

November 15, 2023

November 16, 2023

November 30, 2023



#### www.votetexas.gov

#### **Voter Information Resource:**

- Available in Spanish and English
- Mobile Site
- Election specific dates
- Voter registration & ABBM requests

VOTETEXAS.GOV POWERED BY THE TEXAS SECRETARY OF STATE	VOTER VOTING IN PERSON VOTING BY VOTERS WITH DISABILITIES GET INVOLVED FAQS RESOURCES						
What do you want to know about voting?	The General Election Takes Place on						
Thank you for visiting VoteTexas.gov, the one-stop resource for voter information. Quere Publich Secretary of State Jane Nelson SELECT A QUESTION	NOV:7:2023						
LATEST TWEETS	AM I REGISTERED?						
Tweets from @VoteTexas	REGISTER TO VOTE						
<b>y</b>	WHAT'S ON THE BALLOT?						
	VOTER ID						
Nothing to see	WHERE'S MY POLLING PLACE?						
here - yet When they Tweet, their Tweets will show	ELECTION RESULTS						
up here.	ELECTION STATISTICS & TURNOUT DATA						
View ee Twittee	APPLICATION FOR BALLOT BY MAIL						
	TRACK MY BALLOT						
	BECOME A POLL WORKER OR WATCHER						
	FILE AN ELECTION COMPLAINT						
eptember 2023							



#### www.votetexas.gov

XAS SECRETARY OF S	тате нам	MY VOTER PORTAGE TEXAS ELECTIONET ADMINISTRATION SYSTEM English En Escañol	
YOU COUNT	Use the Am I Registered? section to check your: • Voter registration status • Poll location • Early voting locations • Registration information • Key Election Dates Not Registered to Vote? Register Need to Change Your Name or	Am I Registered? Selection Criteria	
	Address? To track the status of your ballot by mail a	Ballot by Mail Tracker opplication or ballot, please enter your voter information below. Fields marked with an * are statutorily required	6.
Note: 'Am I Registered?' provides a web	Voter Information	Last Name*	
Note: 'Am I Registered', prevention which is retained by the voter registration	Date of Birth (mm/dd/yyyy)*		
	Driver's License # / DPS PIN*	ease visit Am I Registered to view the information as listed in your voter registration record or contact your co Reset	inty v

#### My Voter Portal:

- Voter Registration Application
- Change of Name/Address
  Application
- Am I Registered Application for voter information
- Polling Locations
- Ballot Tracker





### **Contact Us**



#### **Contact Us**

#### **Physical Address:**

Rudder Building 1019 Brazos Austin, Texas 78701

#### **Mailing Address:**

PO Box 12060 Austin, Texas 78711

#### **Phone numbers**

(800) 252-VOTE (8683) (512) 463-5650 \*Option 3 for receptionist



