

**Form 634  
(Revised 05/11)**

Return in duplicate to:  
Secretary of State  
P.O. Box 13697  
Austin, TX 78711-3697  
512 463-5555  
FAX: 512 463-5709  
[Instructions](#)  
**Filing Fee: \$300**



This space reserved for office use.

**Certificate of Conversion  
of a  
Corporation Converting  
to a  
Real Estate Investment Trust**

**Converting Entity Information**

The name of the converting corporation is: \_\_\_\_\_

The jurisdiction of formation of the corporation is Texas.

The date of formation of the corporation is: \_\_\_\_\_

The file number issued to the corporation by the secretary of state is: \_\_\_\_\_

**Plan of Conversion—Alternative Statements**

The corporation named above is converting to a real estate investment trust. The name of the real estate investment trust is: \_\_\_\_\_

The real estate investment trust will be formed under the laws of : \_\_\_\_\_

The plan of conversion is attached.

*If the plan of conversion is not attached, the following statements must be completed.*

Instead of attaching the plan of conversion, the corporation certifies to the following statements:

A signed plan of conversion is on file at the principal place of business of the corporation, the converting entity. The address of the principal place of business of the corporation is:

Street or Mailing Address

City

State Country Zip Code

A signed plan of conversion will be on file after the conversion at the principal place of business of the real estate investment trust, the converted entity. The address of the principal place of business of the real estate investment trust is:

Street or Mailing Address

City

State Country Zip Code

A copy of the plan of conversion will be furnished on written request without cost by the converting entity before the conversion or by the converted entity after the conversion to any owner or member of the converting or converted entity.

## Approval of the Plan of Conversion

The plan of conversion has been approved as required by the laws of the jurisdiction of formation and the governing documents of the converting entity.

### Effectiveness of Filing (Select either A, B, or C.)

- A.  This document becomes effective when the document is accepted and filed by the secretary of state.
- B.  This document becomes effective at a later date, which is not more than ninety (90) days from the date of signing. The delayed effective date is: \_\_\_\_\_
- C.  This document takes effect upon the occurrence of the future event or fact, other than the passage of time. The 90<sup>th</sup> day after the date of signing is: \_\_\_\_\_

The following event or fact will cause the document to take effect in the manner described below:

---

---

### Tax Certificate

- Attached hereto is a certificate from the comptroller of public accounts that all taxes under title 2, Tax Code, have been paid by the corporation.
- In lieu of providing the tax certificate, the real estate investment trust as the converted entity is liable for the payment of any franchise taxes.

### Execution

The undersigned signs this document subject to the penalties imposed by law for the submission of a materially false or fraudulent instrument.

Date: \_\_\_\_\_

---

\_\_\_\_\_  
Signature and title of authorized person on behalf of the  
converting entity