

Form 425**(Revised 05/11)**

Return in duplicate to:
Secretary of State
P.O. Box 13697
Austin, TX 78711-3697
512 463-5555
FAX: 512/463-5709

[Instructions](#)**Filing Fee: \$15**

This space reserved for office use.

**Restriction on the Transfer
of Shares****Entity Information**

The name of the corporation is:

State the name of the entity as currently shown in the records of the secretary of state.

The file number issued to the filing entity by the secretary of state is: _____

Bylaw or Agreement Restricting Transfer

A bylaw or agreement restricting the transfer of shares of the named corporation is attached hereto and made a part of this statement. The attached copy is a true and correct copy of the bylaw or agreement.

Statement of Approval

The filing of this statement has been authorized by the board of directors or, in the case of a corporation that is managed in some other manner under a shareholders' agreement, by the person empowered by the agreement to manage the corporation's business and affairs.

Effectiveness of Filing (Select either A, B, or C.)

A. This document becomes effective when the document is filed by the secretary of state.

B. This document becomes effective at a later date, which is not more than ninety (90) days from the date of signing. The delayed effective date is: _____

C. This document takes effect upon the occurrence of a future event or fact, other than the passage of time. The 90th day after the date of signing is: _____

The following event or fact will cause the document to take effect in the manner described below:

Execution

The undersigned signs this document subject to the penalties imposed by law for the submission of a materially false or fraudulent instrument.

Date: _____

Signature and title of authorized officer